

BENEFITS

Manage collections more effectively
AR Collections allows you to monitor your collection efforts within Dynamics SL. Track your contacts with past due clients and when they are expected to pay.

Process your information easily
Automate your collection process by easily sending dunning letters, late notices and copies of invoices via paper, email or fax all from one location.

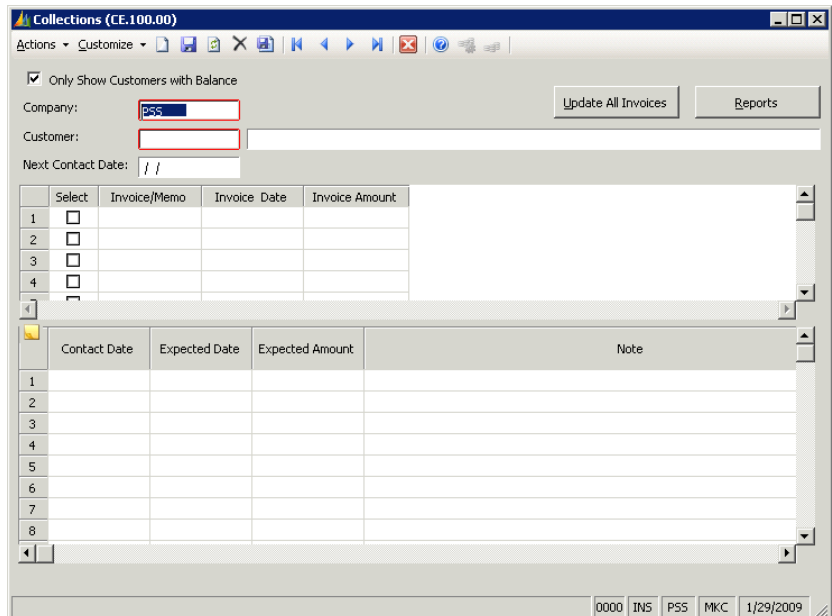
Save time and money
Historically track your collections efforts with a client with easy to use reports so you can see your collections efforts. Adds collection notes and expected date to your SL AR Aging Report so you can better plan for cash flow.

Maintain security
AR Collections uses Dynamics SL's standard security features, so access can be limited to specified users.

Unlimited Users
As with all of the PSS products AR Collections comes with an unlimited number of users per each SL System database.

AR Collections

Improve efficiency for your business by tracking, viewing and updating accounts receivable collections efforts from within Dynamics SL



The screenshot shows the 'Collections (CE.100.00)' window. It includes a toolbar with 'Actions' and 'Customize' menus. A checkbox 'Only Show Customers with Balance' is checked. There are input fields for 'Company' (containing 'PSS'), 'Customer', and 'Next Contact Date' (formatted as '/ /'). Buttons for 'Update All Invoices' and 'Reports' are visible. Below these are two tables:

Select	Invoice/Memo	Invoice Date	Invoice Amount
1	<input type="checkbox"/>		
2	<input type="checkbox"/>		
3	<input type="checkbox"/>		
4	<input type="checkbox"/>		

Contact Date	Expected Date	Expected Amount	Note
1			
2			
3			
4			
5			
6			
7			
8			

At the bottom right, there are status indicators: 0000 | INS | PSS | MKC | 1/29/2009

Easy to use Features

Update one past due invoice with collection information or all with a click of a button.

Print Notes for current past due efforts or all

Print Invoices, send emails or faxed late notices

View collections history

Schedule your next contact and have an email sent to remind you!

FEATURES OVERVIEW

Client Contacts

Email Client's Information on past due items
Send Dunning Letters
Record Notes from phone contacts
]Enter Notes can be attached to one invoice or all

AR Collection Contact Notes

Notes can be attached to one invoice or all
Dated History of your client contacts
Letters and emails sent automatically update contact history, expected pay dates for cash flow projection.

Cash Flow Module Interaction

Interacts with PSS Cash Flow module
Expected Payment Date drives cash flow projection.

Reporting

Print Collections Notes
Add Expected date and note to AR Reports
Print/Fax/Email Dunning notice
Reprint/Fax/Email Invoices

Date: Tuesday, March 03, 2009
Time: 08:37AM
User: MKC

Progressive System Solutions
Collection Contacts - Collections Contacts

Page: 1 of 12
Report: CE101_COLLCONTACTS.rpt
Company: PSS

Contact Date	Expected Date	Expented Amt	Note
Company:	PSS		
Customer:	011069		
10/12/2008	12/31/2008	7,376.25	3 Months after Billing right
Customer:	011184		
10/2/2008	10/31/2008	498.75	Via Email should have soon
Customer:	011213		
1/7/2008	1/1/1900	323.50	emailed again, they were to let me know today when we can expect payment
10/9/2008	1/1/1900	323.50	sent email regarding all outstanding invoices.

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