

BENEFITS

Never be late

The Tickler System is a reminder system that integrates with Microsoft Dynamics SL and allows you to set up reminders for repetitive activities such as Filing Taxes.

Save time and money

Never miss deadlines with the Tickler System on your side.

Email

Send email reminders to users, groups and back up groups.

Scripts

Allows SQL script entries to send financial data.

Secure

Tickler System uses Microsoft Dynamics SL's standard security features so access can be limited to specified users.

Key Features

Sends reminders for repetitive processes.

Email reminders are sent to users or groups

Uses Dynamics SL security features

Saves time and money

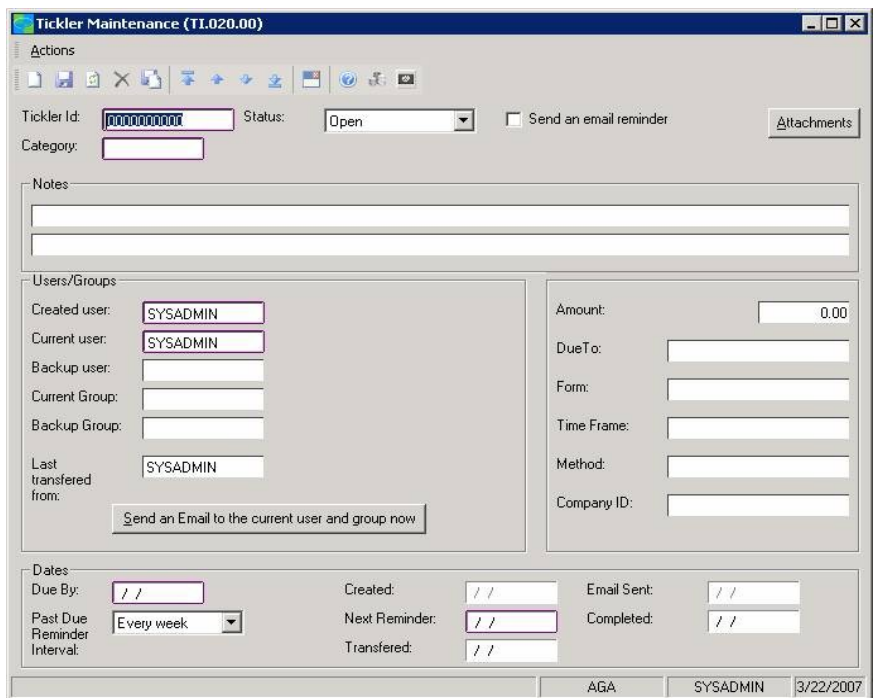
Transfer reminder to another user.

Set back up user or group.

Tickler System

Powerfully designed so you don't miss important financial dates

Tickler System Screenshot



Tickler Maintenance (TI.020.00)

Actions

Tickler Id: Status: Send an email reminder

Category:

Notes

Users/Groups

Created user: Amount:

Current user: Due To:

Backup user: Form:

Current Group: Time Frame:

Backup Group: Method:

Last transferred from: Company ID:

Dates

Due By: Created: Email Sent:

Past Due Reminder Interval: Next Reminder: Completed:

Transferred:

AGA SYSADMIN 3/22/2007

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